



JVS Salesforce Fellowship Project Menu

The following are examples of the types of projects JVS’s Salesforce Administrator graduates can undertake while being supervised by a Senior Admin. You can contact salesforce@jvs.org to learn more or discuss other potential project work.

PROJECT/TASK	PROJECT DESCRIPTION
GOOD DATA CLEANUP PROJECTS	
Data Clean up	<ul style="list-style-type: none"> • Identify and resolve duplicate records • Data loads to update outdated field data
Reports and Dashboards Clean up	<ul style="list-style-type: none"> • Identify and remove unused reports and outdated dashboards
METADATA CLEANUP PROJECTS	
Profiles and Roles	<ul style="list-style-type: none"> • Consolidating or creating profiles to better suit business requirements and updating roles and forecast hierarchies
Permission Sets and Permission Sets Groups	<ul style="list-style-type: none"> • Creating permission set groups and permission sets to better facilitate user onboarding
Custom Objects	<ul style="list-style-type: none"> • Evaluating old and unused custom objects and removing dependencies within the system so they can be deleted and archived
ADDITIONAL PROJECTS	
3rd Party Apps; Proof of Concept	<ul style="list-style-type: none"> • Short-term project that would be a low-cost way to experience the efficacy and possible benefit of a 3rd party app. Assess apps from Salesforce AppExchange for quick deployment
Documentation Dictionary ie. Sales Process or Technical Stack Documentation	<ul style="list-style-type: none"> • Create process flow diagrams: see where the business is failing, where the risks are. Update definitions of fields and other metadata.
Deployment Support	<ul style="list-style-type: none"> • Working with release managers or systems team to deploy changes between environments or into production orgs in support of releases.
Writing Test Scripts and UAT Cases	<ul style="list-style-type: none"> • Create and document test scenarios for projects and help facilitate UAT
Training & Documentation Support	<ul style="list-style-type: none"> • Growing out of the snippet video efforts this could be an offering to support a team.